QUESTIONNAIRE/APPLICATION

For the CIS Local Counsel Law Firms in preparation for the 9th CIS Local Counsel Forum in Vienna, Austria on 27-29 June 2014

29 April 2014

		Section 1: Law Firm					
1.	. Name and country of the law firm: GRATA Law Firm						
2.	Contact Information: Primary Firm Location:						
		Office address:104 Marat Ospanov Street, Almaty, Kazakhstan, 050020					
	Telephone: Fax:	+7 (727) 2445 777 +7 (727) 2445-776					
	e-mail:	info@gratanet.com					
	Web site:	http://www.gratanet.com					
	Other Offices:	Kyrgyzstan (Bishkek), Uzbekistan (Tashkent), Tajikistan (Dushanbe), Azerbaijan (Baku), Russia (Moscow), and Mongolia (Ulanbaatar).					
	Office address:						
	Telephone: Fax: e-mail:						
3.	Primary Contacts: Name: Rashid Gai Email: rgaissin@gr	ssin, Managing Partner responsible for International Development atanet.com					
4.	Other Contacts: Name: Aliya Aralbayeva, Counsel, head of UK representative office Email: aaralbayeva@gratanet.com						
5.	Year of establishme	ent: 1992					
Section II: Lawyers and Support Staff							
6.	Number of Partners	3:					
	20						

7.	Number of Associates				
	92				

- 8. Number of Paralegals : 3
- 9. Please indicate number of lawyers with the advanced degrees: LLMs: _____20____ Candidate of Legal Sciences: __3_
- 10. Languages spoken at the Firm: Russian, English, Kazakh, German,
- 11. How many lawyers speak

English:	90	German:	2 Russian:	100	French: _2	Spanish: 1	1
			$\underline{-2}$ (abbian).	_100		opumoni	۰ ₋

12. Interpreters on the staff: ____1 English/Russian_____(clean infinite the language

(please indicate the languages)

Section III: Client Details

13. Classify your clients (in percentage): Corporate Clients 50 % International Law Firms 40%

Non-Corporate clients 10%

14. Please indicate up to five major corporate clients:

Kazakhstan Kagazy, China Development Bank, EBRD, Talgo, NCOC

15. Please indicate up to five international law firms you serve as a local counsel to: Clifford Chance, Allen and Overy, Freshfields Bruckhaus Derringer (including Vienna office), Latham and Watkins, Linklaters.

16. What percentage of your work is dedicated to international corporate clients:

- \Box 0% (the law firm has no international clients)
- \Box up to 70% (two-thirds of clients are international
- \square up 30 % (each third client is international)
- x up to 100% (almost all clients are international) (about 90%)
- \neg up to 50% (half of clients are international)
- 17. What percentage of your work is dedicated to serving as local counsel to international law firms:
- \square 0% (none)
- \Box up 30 % (each third client is an international law firm)
- \Box up to 70% (two-thirds of clients are international law firms)
- up to 100% (almost all clients are international law firms)
- x up to 50% (half of clients are international law firms)

18.	Method of payment (choose all options	that	apply):
x	per hourly rates		continge

- \Box contingency (percentage of the value of the
- contract/claim)

other

19. Illustrative projects in 2013-2014:

Advised Samsung C&T and KEPCO on their investments in the Balkhash Power Plant (debut Independent Power Producer project in Kazakhstan with total value USD 4 bn.) where GRATA, among other things, drafted and negotiated with the Government of Kazakhstan an unprecedented international treaty between Kazakhstan and South Korea (signed in 2011);

Advising Kazakh government on participating in a consortium takeover of Eurasian Natural Resources Corporation plc;

Advising a group of major petrochemical companies featuring the participation of both Kazakhstani and international state and private companies in connection with the construction of a petrochemical plant in Western Kazakhstan, including drafting EPC contracts. This was a pioneering transaction with FIDIC EPC contracts successfully used in the Kazakhstani petrochemical industry, and synchronized with local norms and regulations. Total project value - approximately USD 1 billion.

Section IV: Law Firm Profile

20) Law Firm Profile (500 words):

GRATA Law Firm was founded on 22 April 1992. It is one of the leading Eurasian law firms with more than 100 lawyers and a network of branches in Kazakhstan (Almaty, Astana, Aksay, Aktau, Atyrau, Aktobe, Ekibastuz, Karaganda, Kostanay, Kyzylorda, Pavlodar, Temirtau, Uralsk, Ust-Kamenogorsk), Russia (Moscow), Azerbaijan (Baku), Kyrgyzstan (Bishkek), Tajikistan (Dushanbe), Uzbekistan (Tashkent), as well as representatives in Canada (Vancouver), Netherlands (Amsterdam), Mongolia (Ulaan-Baator), United Kingdom (London) and USA (New York).

Having established a reputation as the most reliable partner in the region, GRATA is proud of its outstanding experience in dealing with important regional projects implemented in cooperation with various international law firms. GRATA lawyers have been recognised by international experts including The Legal 500, Chambers Global, Chambers Asia Pacific, IFLR1000, Who's Who legal and Asialaw Profiles.

If a transaction requires multi-jurisdictional coordination anywhere in the world, we can manage the deal through our well-established relationships with leading international law firms. For these firms we are the number one choice in Central Asia and the Caspian region.

Our reputation and success is based on a highly developed combination of our operational capacity, regional network of offices, strong local expertise, international standards of services and competitive fee structure.

20. Describe your cooperation or affiliation with law firms in other countries (International Law Firms), indicating the level, including exclusive or non-exclusive:

We work with international law firms all over the world on a regular basis. Our representative office in London, for example, serves as a point of contact with our regular partners among City law firms. We also have frequent interaction with far eastern law firms, such as ones based in Korea and China to name but a few. Our relations with all of the above law firms are conducted on a non-exclusive basis.

Please provide references (name of the firm, contact person and his/her contact information) of one or more International Law Firms, which we may contact for a recommendation of your firm.

21. Details of membership in local and international law firm networks, databases, alliances, or associations:

The British Kazakh Law Association, the Almaty City Bar, KazBar (Kazakhstan Bar Association), British-Azerbaijani Law Association (BALA) as well as legal publications such as the Legal 500, Chambers Global, Chambers Asia Pacific, IFLR1000, Who's Who Legal and Asialaw Profiles.

22. Practice Areas:

Please highlight in bold the practice areas of your firm from the list below. Also please indicate other practice areas and areas of special expertise of your firm that are not included in the list.

Administrative Law Admiralty and Maritime Law Advertising and Marketing Agency and Distribution Agricultural Law **Alternative Dispute Resolution:** Arbitration, Mediation **Antitrust and Competition Aviation and Aerospace Bankruptcy Banks, Banking and Financial Services Business Law Commercial Litigation Commercial Real Estate, Zoning, Planning and Land Use Communications and Media Construction Law and Litigation Consumer Law Contract Law Corporate Finance Corporate Law**

Criminal Law Energy Entertainment and the Arts **Environmental Law** Finance **Foreign Investment** Franchise and Franchising **Government Procurement and Contracts Immigration and Naturalization Information Technology Initial Public Offerings (IPOs) Insurance Law Intellectual Property:** Copyright **Trademarks** Patents Other **International Public Law International Litigation and Arbitration International Trade** Labor/Employment

Areas of Special Expertise:

Media Law Mergers & Acquisitions Mortgages Property Funding and Security Natural Resources Oil and Gas Privatization Law Product Liability Regulatory Law Securities and Stock Exchange Taxation Technology and Science Torts Transportation Other practice areas: 5